

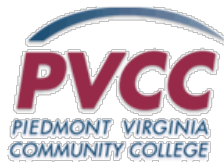
Highest Ranked Industries

Top 10 Industries (2-Digit) in 7 Virginia Counties

Emsi Q2 2020 Data Set

July 2020

Piedmont Virginia Community College



501 College Drive
Charlottesville, Virginia 22902

Parameters

Regions

Code	Description
51003	Albemarle County, VA
51029	Buckingham County, VA
51065	Fluvanna County, VA
51079	Greene County, VA

Code	Description
51109	Louisa County, VA
51125	Nelson County, VA
51540	Charlottesville City County, VA

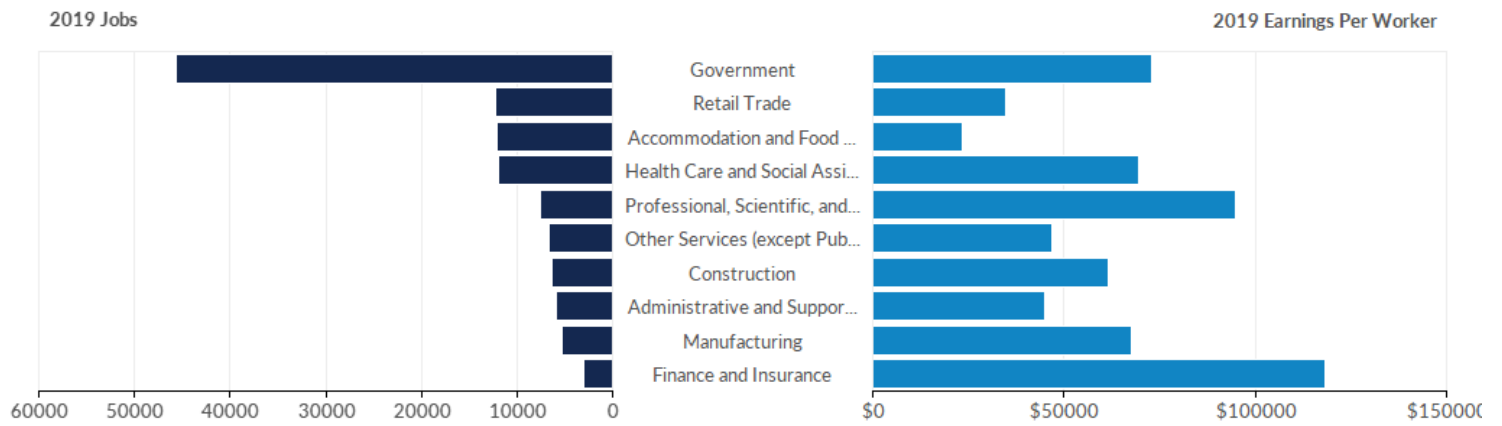
Timeframe

2019 - 2020

Datarun

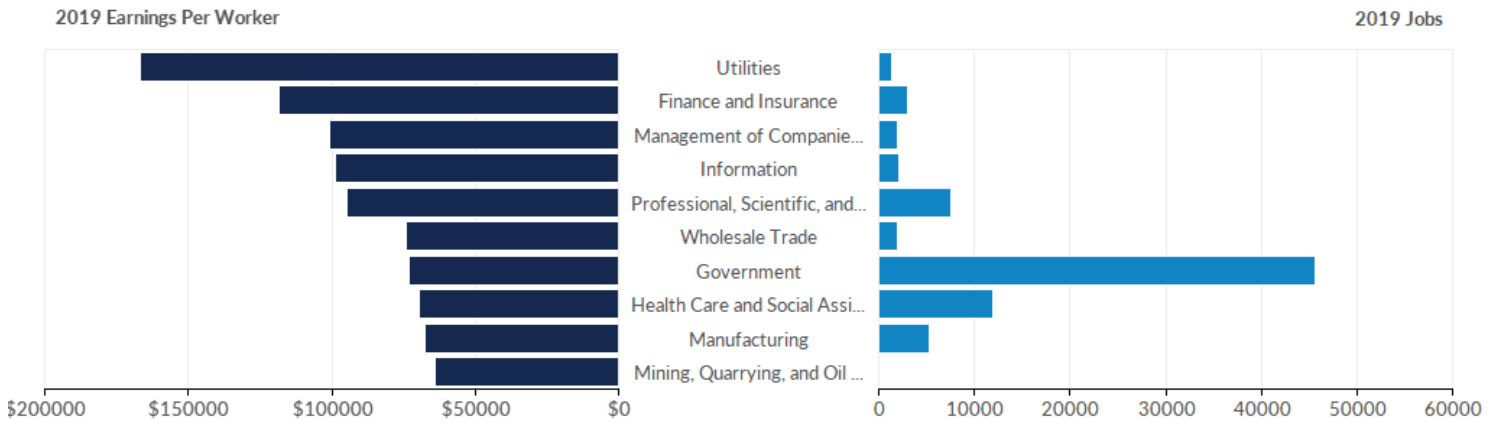
2020.2 - Employees

Largest Industries



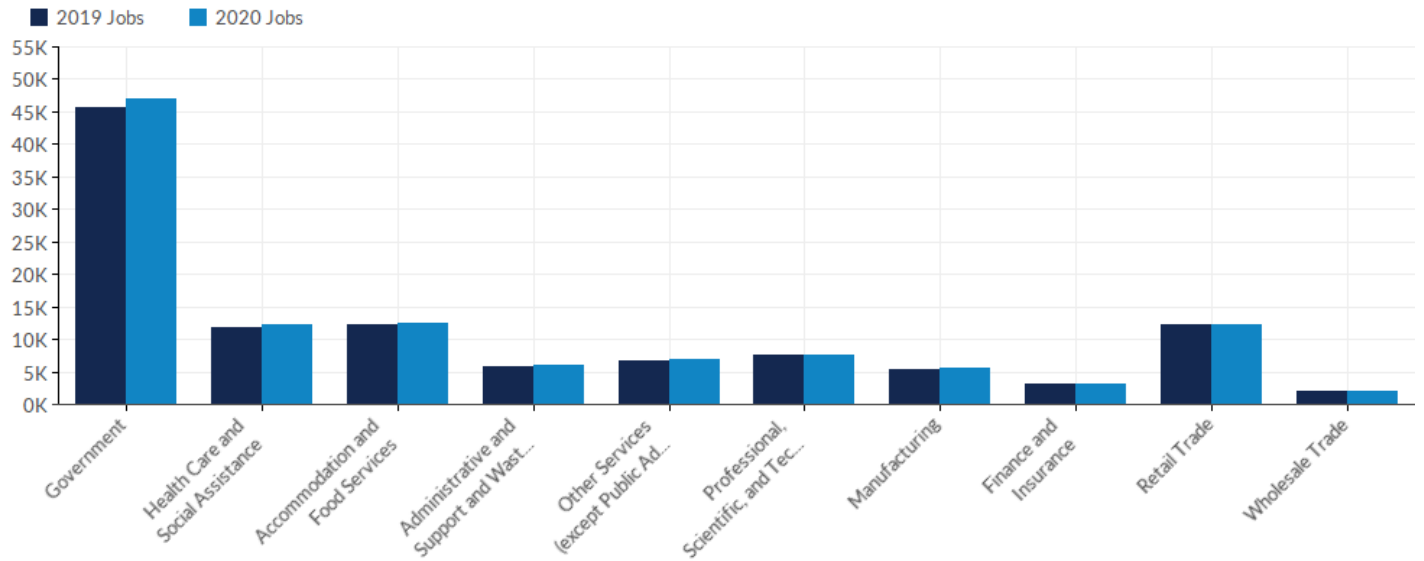
Industry	2019 Jobs	2020 Jobs	Change in Jobs (2019-2020)	% Change	2019 Earnings Per Worker
Government	45,570	46,948	1,378	3%	\$73,012
Retail Trade	12,183	12,283	100	1%	\$34,659
Accommodation and Food Services	12,160	12,442	282	2%	\$23,398
Health Care and Social Assistance	11,879	12,281	402	3%	\$69,582
Professional, Scientific, and Technical Services	7,487	7,677	190	3%	\$94,920
Other Services (except Public Administration)	6,637	6,829	192	3%	\$46,744
Construction	6,335	6,406	71	1%	\$61,558
Administrative and Support and Waste Management and Remediation Services	5,875	6,112	237	4%	\$44,950
Manufacturing	5,306	5,460	154	3%	\$67,511
Finance and Insurance	3,012	3,124	112	4%	\$118,172

Highest Paying Industries



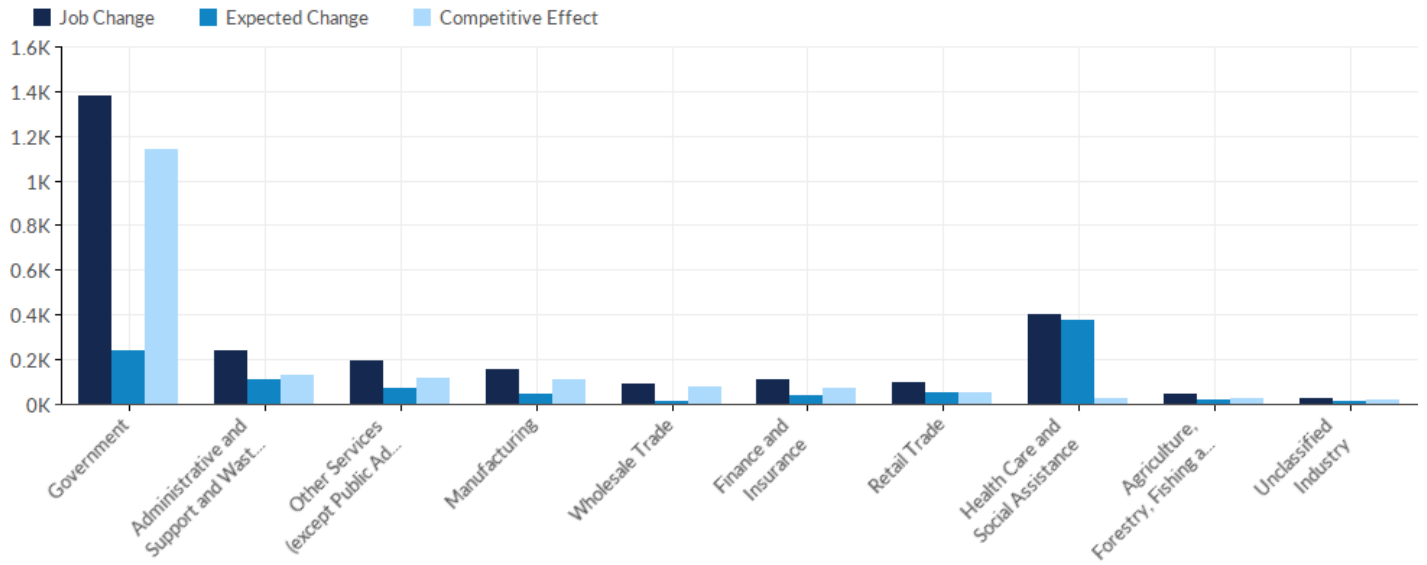
Industry	2019 Jobs	2020 Jobs	Change in Jobs (2019-2020)	% Change	2019 Earnings Per Worker
Utilities	1,318	1,332	14	1%	\$166,788
Finance and Insurance	3,012	3,124	112	4%	\$118,172
Management of Companies and Enterprises	1,922	1,915	-7	0%	\$100,610
Information	2,137	2,160	23	1%	\$98,526
Professional, Scientific, and Technical Services	7,487	7,677	190	3%	\$94,920
Wholesale Trade	1,924	2,014	90	5%	\$74,018
Government	45,570	46,948	1,378	3%	\$73,012
Health Care and Social Assistance	11,879	12,281	402	3%	\$69,582
Manufacturing	5,306	5,460	154	3%	\$67,511
Mining, Quarrying, and Oil and Gas Extraction	175	173	-2	-1%	\$63,862

Fastest Growing Industries



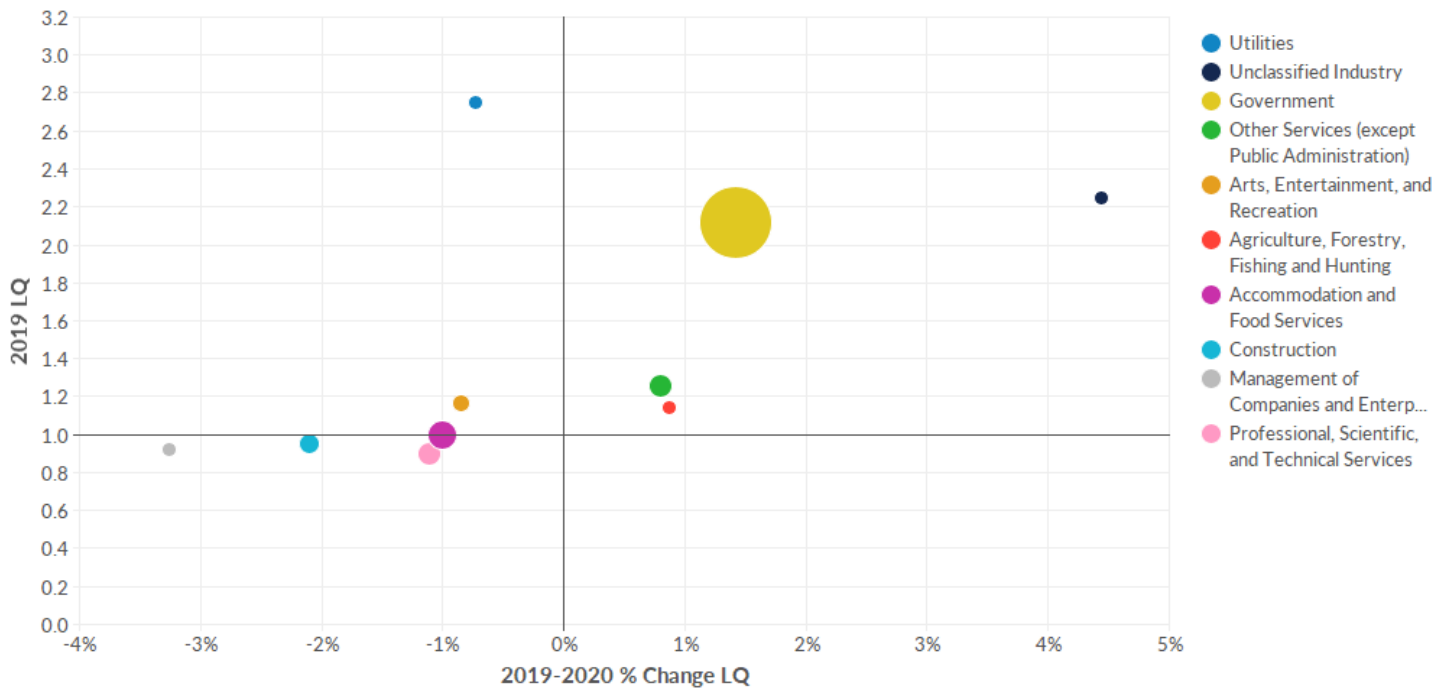
Industry	2019 Jobs	2020 Jobs	Change in Jobs (2019-2020)	% Change	2019 Earnings Per Worker
Government	45,570	46,948	1,378	3%	\$73,012
Health Care and Social Assistance	11,879	12,281	402	3%	\$69,582
Accommodation and Food Services	12,160	12,442	282	2%	\$23,398
Administrative and Support and Waste Management and Remediation Services	5,875	6,112	237	4%	\$44,950
Other Services (except Public Administration)	6,637	6,829	192	3%	\$46,744
Professional, Scientific, and Technical Services	7,487	7,677	190	3%	\$94,920
Manufacturing	5,306	5,460	154	3%	\$67,511
Finance and Insurance	3,012	3,124	112	4%	\$118,172
Retail Trade	12,183	12,283	100	1%	\$34,659
Wholesale Trade	1,924	2,014	90	5%	\$74,018

Most Competitive Industries



Industry	Jobs Change	Ind Mix Effect	Nat Growth Effect	Expected Change	Competitive Effect	2019 Earnings Per Worker
Government	1,378	-529	765	236	1,142	\$73,012
Administrative and Support and Waste Management and Remediation Services	237	10	99	109	127	\$44,950
Other Services (except Public Administration)	192	-38	111	73	118	\$46,744
Manufacturing	154	-42	89	47	108	\$67,511
Wholesale Trade	90	-17	32	15	75	\$74,018
Finance and Insurance	112	-11	51	40	72	\$118,172
Retail Trade	100	-155	205	50	51	\$34,659
Health Care and Social Assistance	402	175	199	374	27	\$69,582
Agriculture, Forestry, Fishing and Hunting	44	-6	24	18	26	\$37,571
Unclassified Industry	27	6	5	11	16	\$48,759

Highest Industry Location Quotient



Industry	2019 Jobs	2020 Jobs	% Change	2019 LQ	2020 LQ	% Change LQ	2019 Earnings Per Worker
Utilities	1,318	1,332	1%	2.75	2.73	-3.6%	\$166,788
Unclassified Industry	284	311	10%	2.25	2.35	9.1%	\$48,759
Government	45,570	46,948	3%	2.12	2.15	4.8%	\$73,012
Other Services (except Public Administration)	6,637	6,829	3%	1.26	1.27	0.0%	\$46,744
Arts, Entertainment, and Recreation	2,446	2,517	3%	1.17	1.16	0.0%	\$31,619
Agriculture, Forestry, Fishing and Hunting	1,410	1,454	3%	1.15	1.16	9.1%	\$37,571
Accommodation and Food Services	12,160	12,442	2%	1.00	0.99	0.0%	\$23,398
Construction	6,335	6,406	1%	0.95	0.93	-10.0%	\$61,558
Management of Companies and Enterprises	1,922	1,915	0%	0.92	0.89	0.0%	\$100,610
Professional, Scientific, and Technical Services	7,487	7,677	3%	0.90	0.89	0.0%	\$94,920

Appendix A - Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

State Data Sources

This report uses state data from the following agencies: Virginia Employment Commission, Economic Information Services