

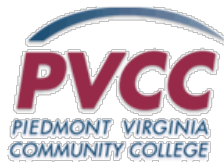
Highest Ranked Industries

Top 10 Industries (2-Digit) in PVCC Service Region

Emsi Q2 2019 Data Set

May 2019

Piedmont Virginia Community College



501 College Drive
Charlottesville, Virginia 22902

Parameters

Regions

Code	Description
51003	Albemarle County, VA
51029	Buckingham County, VA
51065	Fluvanna County, VA
51079	Greene County, VA
51109	Louisa County, VA
51125	Nelson County, VA
51540	Charlottesville City County, VA

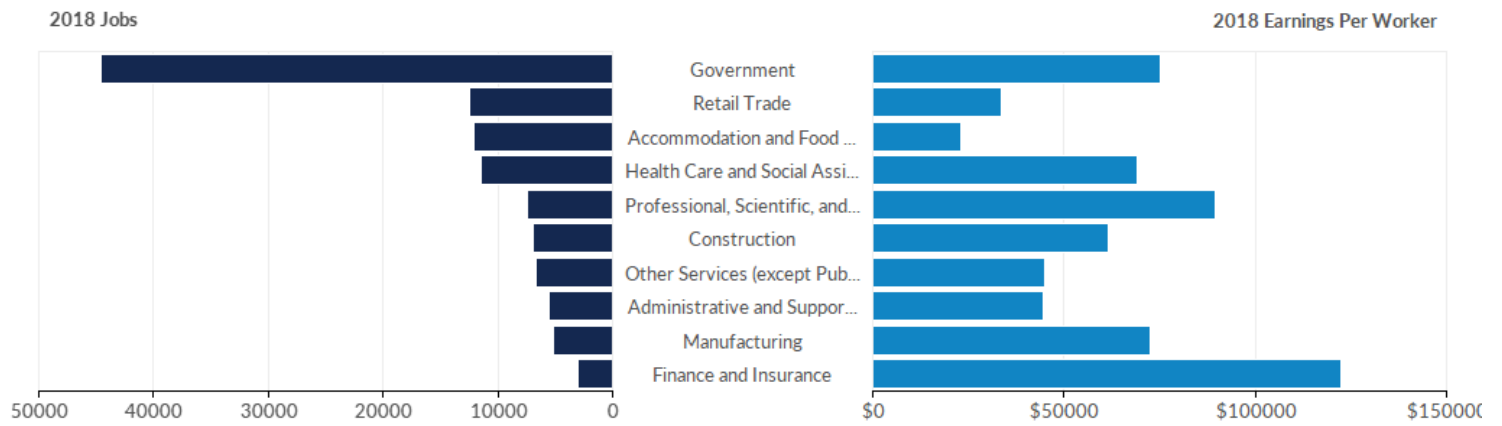
Timeframe

2018 - 2023

Datarun

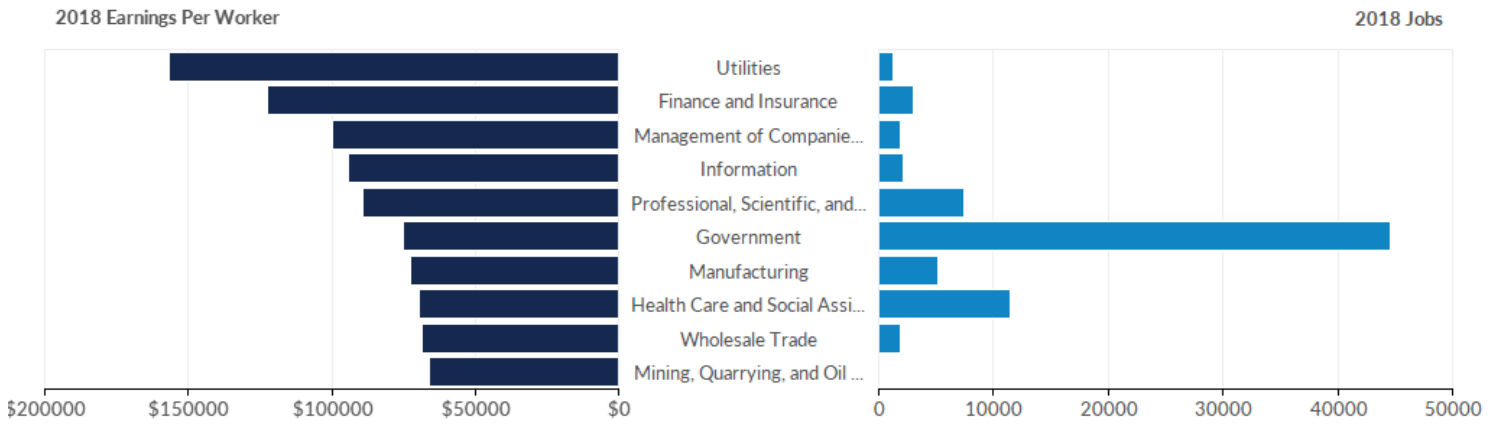
2019.2 - Employees

Largest Industries



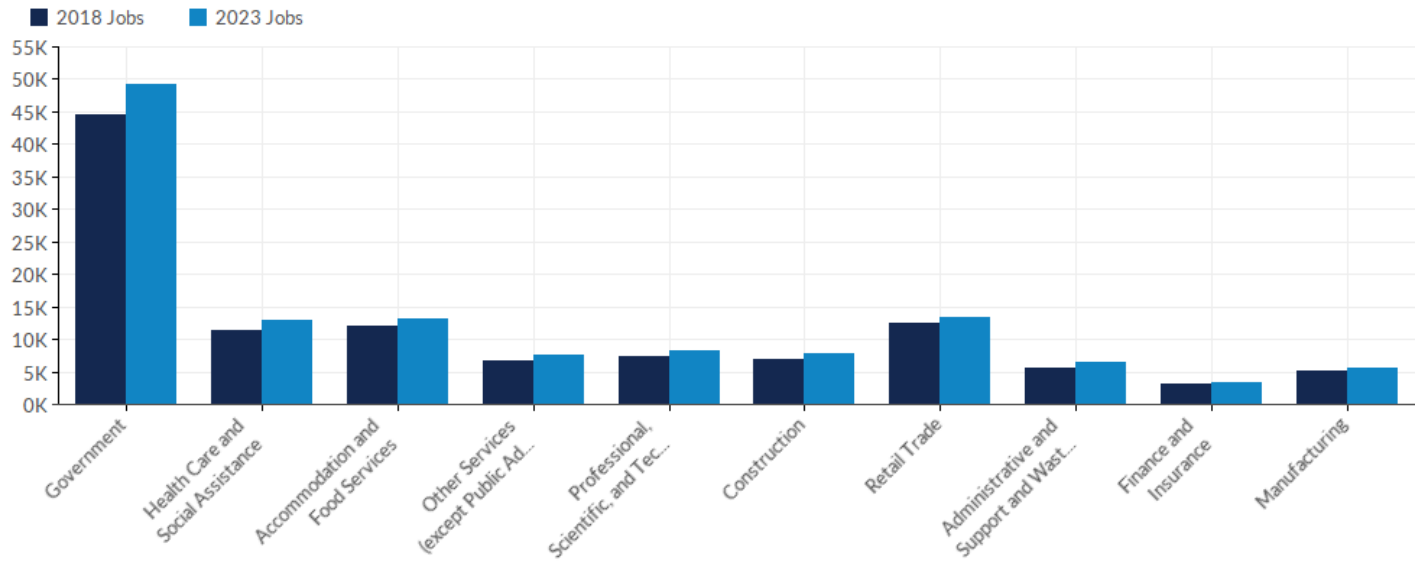
Industry	2018 Jobs	2023 Jobs	Change in Jobs (2018-2023)	% Change	2018 Earnings Per Worker
Government	44,618	49,263	4,645	10%	\$75,153
Retail Trade	12,507	13,291	784	6%	\$33,485
Accommodation and Food Services	12,041	13,208	1,167	10%	\$23,227
Health Care and Social Assistance	11,413	12,878	1,465	13%	\$69,313
Professional, Scientific, and Technical Services	7,403	8,342	939	13%	\$89,380
Construction	6,898	7,835	937	14%	\$61,762
Other Services (except Public Administration)	6,653	7,642	989	15%	\$45,009
Administrative and Support and Waste Management and Remediation Services	5,602	6,371	769	14%	\$44,458
Manufacturing	5,206	5,613	407	8%	\$72,553
Finance and Insurance	3,018	3,426	408	14%	\$122,501

Highest Paying Industries



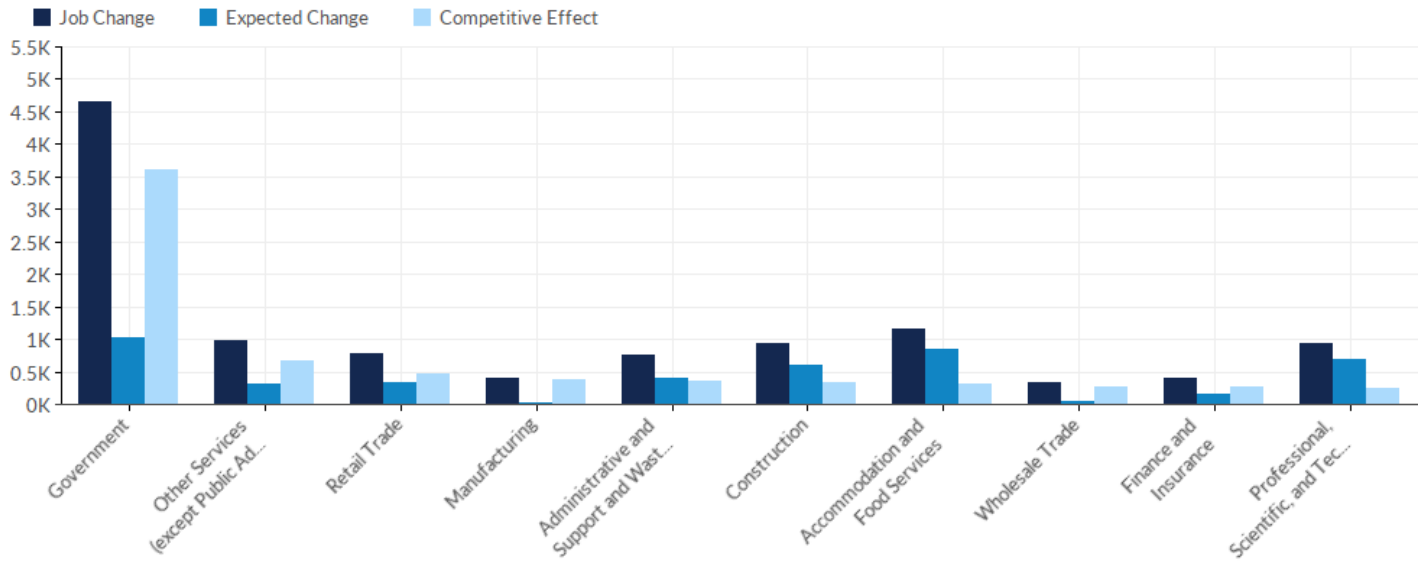
Industry	2018 Jobs	2023 Jobs	Change in Jobs (2018-2023)	% Change	2018 Earnings Per Worker
Utilities	1,317	1,354	37	3%	\$156,495
Finance and Insurance	3,018	3,426	408	14%	\$122,501
Management of Companies and Enterprises	1,853	1,752	-101	-5%	\$99,868
Information	2,096	2,078	-18	-1%	\$94,296
Professional, Scientific, and Technical Services	7,403	8,342	939	13%	\$89,380
Government	44,618	49,263	4,645	10%	\$75,153
Manufacturing	5,206	5,613	407	8%	\$72,553
Health Care and Social Assistance	11,413	12,878	1,465	13%	\$69,313
Wholesale Trade	1,892	2,222	330	17%	\$68,625
Mining, Quarrying, and Oil and Gas Extraction	179	180	1	1%	\$65,982

Fastest Growing Industries



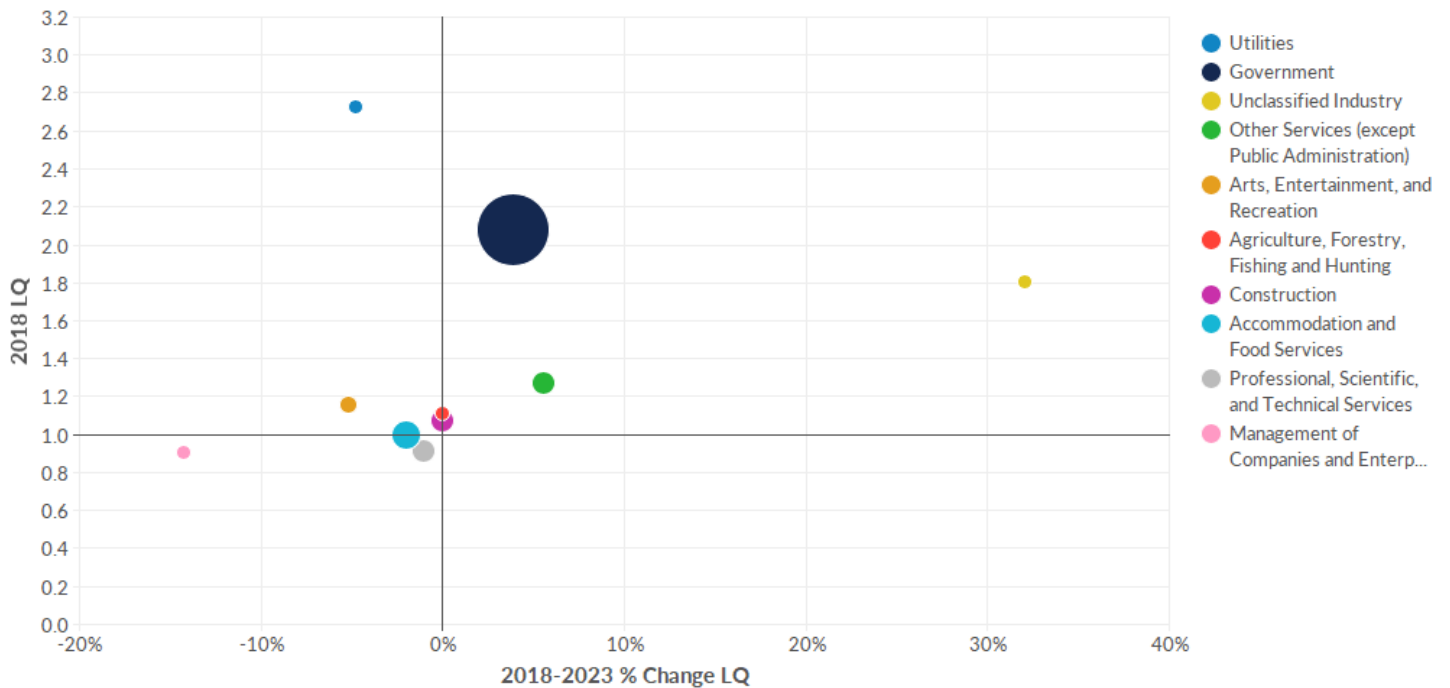
Industry	2018 Jobs	2023 Jobs	Change in Jobs (2018-2023)	% Change	2018 Earnings Per Worker
Government	44,618	49,263	4,645	10%	\$75,153
Health Care and Social Assistance	11,413	12,878	1,465	13%	\$69,313
Accommodation and Food Services	12,041	13,208	1,167	10%	\$23,227
Other Services (except Public Administration)	6,653	7,642	989	15%	\$45,009
Professional, Scientific, and Technical Services	7,403	8,342	939	13%	\$89,380
Construction	6,898	7,835	937	14%	\$61,762
Retail Trade	12,507	13,291	784	6%	\$33,485
Administrative and Support and Waste Management and Remediation Services	5,602	6,371	769	14%	\$44,458
Finance and Insurance	3,018	3,426	408	14%	\$122,501
Manufacturing	5,206	5,613	407	8%	\$72,553

Most Competitive Industries



Industry	Jobs Change	Ind Mix Effect	Nat Growth Effect	Expected Change	Competitive Effect	2018 Earnings Per Worker
Government	4,645	-1,578	2,612	1,034	3,612	\$75,153
Other Services (except Public Administration)	989	-72	389	317	671	\$45,009
Retail Trade	784	-408	732	324	460	\$33,485
Manufacturing	407	-274	305	31	377	\$72,553
Administrative and Support and Waste Management and Remediation Services	769	77	328	405	363	\$44,458
Construction	937	203	404	607	330	\$61,762
Accommodation and Food Services	1,167	144	705	849	318	\$23,227
Wholesale Trade	330	-58	111	53	278	\$68,625
Finance and Insurance	408	-24	177	153	256	\$122,501
Professional, Scientific, and Technical Services	939	259	433	692	247	\$89,380

Highest Industry Location Quotient



Industry	2018 Jobs	2023 Jobs	% Change	2018 LQ	2023 LQ	% Change LQ	2018 Earnings Per Worker
Utilities	1,317	1,354	3%	2.73	2.60	-3.7%	\$156,495
Government	44,618	49,263	10%	2.08	2.16	4.8%	\$75,153
Unclassified Industry	347	510	47%	1.81	2.39	33.3%	\$54,749
Other Services (except Public Administration)	6,653	7,642	15%	1.27	1.34	0.0%	\$45,009
Arts, Entertainment, and Recreation	2,367	2,526	7%	1.16	1.10	-8.3%	\$30,425
Agriculture, Forestry, Fishing and Hunting	1,374	1,499	9%	1.12	1.12	0.0%	\$38,019
Construction	6,898	7,835	14%	1.08	1.08	0.0%	\$61,762
Accommodation and Food Services	12,041	13,208	10%	1.00	0.98	0.0%	\$23,227
Professional, Scientific, and Technical Services	7,403	8,342	13%	0.91	0.90	0.0%	\$89,380
Management of Companies and Enterprises	1,853	1,752	-5%	0.91	0.78	-11.1%	\$99,868

Appendix A - Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

State Data Sources

This report uses state data from the following agencies: Virginia Employment Commission, Economic Information Services